

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 / 03 / 2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Good Friend International Holdings Inc.
Date Submitted	01 / 04 / 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2398</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	\$0.01	\$10,000,000
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	1,000,000,000	\$0.01	\$10,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A				
Increase/(decrease)					
Balance at close of the month					

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	403,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	403,200,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the mont
(dd/mm/yyyy) and -		110 venient dur	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						No options have been
adopted by the	0					granted since
shareholders on	0	0	0	0	0	adoption
22/12/2005						L.
Ordinary shares						
(Note 1)						
2. N/A						
2. N/A						
shares	<u> </u>					. <u> </u>
(Note 1)						
2						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
			•	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State currenc	y)					

Share Options (under Share Option Schemes of the Issuer)

	warrants - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A								
Class of s issuable (Subscript EGM app	de (if listed) shares (Note 1) tion price proval date							
(if applic (dd/mm/		(/ /)					
2. N/A								
(/ / Stock coo Class of s issuable (le (if listed)shares							
Subscript EGM app (if applic (dd/mm/y	ion price	(/ /)					
3. N/A								
(/ / Stock coo Class of s issuable (
Subscript								
EGM app (if applic (dd/mm/y		(/ /)					
4. N/A								
(/ /)							
Stock coo Class of s issuable (
Subscript								
(if applic) (if applic) (dd/mm/y		(/ /)					
				Total B.	(Ordin	nary shares)	N/A	
						ence shares)	N/A	
					((Other class)	N/A	

Convertibles (i.e. Conve	rtible into Shares of the	Issuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 19/21						
Stock code (if liste Class of shares issuable (Note 1) Subscription price						
EGM approval dat (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
						_
Stock code (if liste Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval dat (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if liste	ed)					
Class of shares issuable (Note 1)						
Subscription price EGM approval dat						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if liste	ed)					
Class of shares issuable (Note 1)						
Subscription price EGM approval dat (if applicable) (dd/mm/yyyy)						
(((() (() () () () () () () () () () ()	(' ' ')		Total C. (Ordin (Prefere	nary shares)	N/A N/A	-
				Other class)	N/A	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1N/A	_	
	_	
	_	
	_	
shares (Note 1)		
2N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	-

Oth	<u>ier Movements in</u>	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

	Type of Issue	F	For Main	Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
8.	Consideration issue At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	

				For Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuat (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
10	Other		Class of shares issual (<i>Note 1</i>)	ble		
10.	(Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitte	d by: <u>Lo Tai On</u>			
Title: _	Secretary			
(Director, Secretary or other duly	y authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.