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**GOOD FRIEND INTERNATIONAL HOLDINGS INC.**

**友佳國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2398)**

**GENERAL DISCLOSURE UNDER RULE 13.09 OF THE LISTING RULES**

**APPROVAL OF APPLICATION FOR OFFERING  
AND  
LISTING OF TAIWAN DEPOSITARY RECEIPTS**

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the announcement (the “Announcement”) of the Company dated 10 December 2009 in relation to the filing of the application for the offering and listing of the TDR. Terms used in this announcement shall, unless the context otherwise required, have the same meanings as defined in the Announcement.

The Board is pleased to announce that the Company has obtained all the required approvals from the Relevant Authorities in respect of the application for the offering and listing of the TDR on the Taiwan Stock Exchange, namely, approvals from the Taiwan Central Bank, the Taiwan Stock Exchange and the Taiwan Securities and Futures Bureau were obtained on 16 December 2009, 23 December 2009 and 13 January 2010 respectively.

Further announcement(s) will be made by the Company to update the Shareholders and potential investors on the material development of the TDR Issue as and when appropriate.

**The TDR Issue may or may not proceed. Shareholders and potential investors are recommended to exercise caution when dealings in the Shares.**

By Order of the Board  
Good Friend International Holdings Inc.  
**Chu Chih-Yaung**  
*Chairman*

Hong Kong, 13 January, 2010

*As at the date of this announcement, the Board of the Company comprises (i) five executive directors, namely Mr. Chu Chih-Yaung, Mr. Chen Hsiang-Jung, Mr. Chen Min-Ho, Mr. Wen Chi-Tang and Mr. Chiu Rung-Hsien; and (ii) three independent non-executive directors, namely Mr. Koo Fook Sun, Louis, Mr. Chiang Chun-Te and Mr. Yu Yu-Tang.*