

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2015

To: Hong Kong Exchanges and Clear	ing Limited		
	Friend International Ho 2 / 2015	oldings Inc.	
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>2398</u> Desc	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	\$0.01	\$10,000,000
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	1,000,000,000	\$0.01	\$10,000,000
(2) Stock code :Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Stock code : Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	•
Balance at close of preceding month  Increase/(decrease)	classes of shares	(State	capital

currency):

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(1) (2)		of shares		
Balance at close of						
preceding month	403,200,000	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	0	N/A	N/A	N/A		
Balance at close of the						
month	403,200,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto		
approval date		Movement duri	ng the month	thereto	as at close of the month			
(dd/mm/yyyy) and — class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share	Granteu	Exercised	Cancened	Lapseu				
Option Scheme adopted by the						No options have been		
shareholders on	0	0	0	0	0	granted since		
22/12/2005	U	U	U	U	U	adoption		
Ordinary shares								
(Note 1)			-					
(11010-1)								
2. N/A								
2. 17/11								
( / / )								
shares	_							
(Note 1)								
_								
3. N/A								
( / / )								
shares								
(Note 1)								
,		To	otal A. (Ordin	ary shares)	N/A			
				nce shares)	N/A			
			`	Other class)	N/A			
Total funds raised dur	ing the menth	from overeige o		,				
options (State currence		mom exercise of	01					
options (state current	(3)		-					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
J. IVA					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	*	ary shares)	N/A	
			ce shares) ther class)	N/A N/A	
		(0)		11/11	<u>-</u>

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2N/A		
shares (Note 1)		
3. N/A		
J		
shares (Note I)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)   01 10000		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable				
		At maios . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			••••			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		·	EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	· <u> </u>
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(444 111111 1111)			N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	
						N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	-
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	· -

		I	For Main Bo	ard and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	N/A	
10.	Other	Class of shares issuable (Note 1)			
	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / /	) N/A	_
			Ordinary shareference share (Other cl	res) N/A	
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to )	Е):	(1)(2)	0 N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):		N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Lo Tai On
Title:Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.