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The Stock Exchange of Hong Kong Limited (“Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

Prospective investors of the Offer Shares should note that Polaris and GC Capital (for themselves and on behalf of the Underwriters), acting jointly, are entitled to terminate the obligations of the Underwriters under the Underwriting Agreement by notice in writing to the Company upon the occurrence of any of the events set out in the paragraph headed “Grounds for termination” in the section headed “Underwriting” in this prospectus at any time prior to 5:00 p.m. (Hong Kong time) on the day immediately preceding the Listing Date. Such events include, without limitation, any act of God, war, riot, public disorder, civil commotion, economic sanctions, fire, flood, explosion, epidemic, outbreak of an infectious disease, calamity, crisis, terrorism, strike or lock-out.

GOOD FRIEND INTERNATIONAL HOLDINGS INC.

友佳國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares: 70,000,000 Shares
Number of Placing Shares: 49,000,000 Shares (as adjusted after reallocation)
Number of Public Offer Shares: 21,000,000 Shares (as adjusted after reallocation)
Offer Price: HK\$1.13 per Offer Share (payable in full on application, plus a brokerage of 1%, a SFC transaction levy of 0.005% and a Stock Exchange trading fee of 0.005%)
Nominal value: HK\$0.01 each
Stock code: 2398

Sponsor



寶來證券(香港)有限公司
Polaris Securities (Hong Kong) Limited

A Member of Polaris Financial Group

Joint Bookrunners and Joint Lead Managers



漢宇資本(亞洲)有限公司
GC Capital (Asia) Limited
A Member of Polaris Financial Group



寶來證券(香港)有限公司
Polaris Securities (Hong Kong) Limited
A Member of Polaris Financial Group

Co-Managers



Kingsway Group



SUN HUNG KAI INTERNATIONAL LIMITED

SUMMARY

- 1,836 valid applications have been received pursuant to the Public Offer for a total of 112,188,000 Public Offer Shares, equivalent to approximately 16.03 times of the total number of 7,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- The Placing Shares initially offered under the Placing have been moderately over-subscribed.
- Due to the over-subscription in the Public Offer, the reallocation mechanism has been applied and the number of Public Offer Shares allocated to the Public Offer has been increased to 21,000,000 Public Offer Shares, representing 30% of the total number of Offer Shares available under the Share Offer.
- Share certificates and refund cheques which are either not available for personal collection, or which are so available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk after 1:00 p.m. on Tuesday, 10 January 2006.
- Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be deposited into CCASS for credit to their CCASS investor participant stock accounts or their designated CCASS participants' stock accounts at the close of business on Tuesday, 10 January 2006.
- Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on Wednesday, 11 January 2006. Shares will be traded in board lots of 2,000 Shares each.

APPLICATIONS AND INDICATION OF INTERESTS RECEIVED

The Directors announce that at the close of the application lists at 12:00 noon on Thursday, 5 January 2006, a total of 1,836 valid applications have been received pursuant to the Public Offer for a total of 112,188,000 Public Offer Shares, equivalent to approximately 16.03 times of the total number of 7,000,000 Public Offer Shares initially available under the Public Offer. Due to the over subscription in the Public Offer, the reallocation mechanism has been applied and the number of Public Offer Shares allocated to the Public Offer has been increased to 21,000,000 Public Offer Shares, representing 30% of the total number of Offer Shares available under the Share Offer.

No multiple or suspected multiple applications and no application for more than 7,000,000 Public Offer Shares has been identified. The Public Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed "Basis of allotment under the Public Offer" below.

The Directors further announce that the Placing Shares initially offered under the Placing have been moderately over-subscribed.

The Directors confirm that no Offer Shares have been allocated to applicants who are connected persons of the Company within the meaning of the Listing Rules. The Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Sponsor and the Underwriters has taken up any Shares for its own benefit under the Share Offer. The Company confirms that, immediately following completion of the Share Offer, the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

NET PROCEEDS FROM THE SHARE OFFER

The net proceeds from the Share Offer after deducting related estimated expenses are approximately HK\$62.30 million.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms will be conditionally allotted on the basis set out below:

No. of Shares applied for	No. of valid applications	Basis of allotment / ballot	Approximate percentage allotted of the total no. of Shares applied for
2,000	423	2,000 Shares	100.00%
4,000	257	2,000 Shares plus 165 out of 257 to receive additional 2,000 Shares	82.10%
6,000	171	2,000 Shares plus 37 out of 57 to receive additional 2,000 Shares	54.97%
8,000	76	4,000 Shares	50.00%
10,000	276	4,000 Shares plus 131 out of 276 to receive additional 2,000 Shares	49.49%
20,000	181	8,000 Shares plus 127 out of 181 to receive additional 2,000 Shares	47.02%
30,000	86	12,000 Shares plus 77 out of 86 to receive additional 2,000 Shares	45.97%
40,000	36	18,000 Shares	45.00%
50,000	37	18,000 Shares plus 28 out of 37 to receive additional 2,000 Shares	39.03%
60,000	25	20,000 Shares plus 13 out of 25 to receive additional 2,000 Shares	35.07%
70,000	8	22,000 Shares plus 7 out of 8 to receive additional 2,000 Shares	33.93%
80,000	7	24,000 Shares	30.00%
90,000	19	24,000 Shares plus 3 out of 19 to receive additional 2,000 Shares	27.02%
100,000	131	24,000 Shares plus 6 out of 131 to receive additional 2,000 Shares	24.09%
200,000	32	34,000 Shares	17.00%
300,000	19	44,000 Shares plus 10 out of 19 to receive additional 2,000 Shares	15.02%
400,000	4	56,000 Shares	14.00%
500,000	13	64,000 Shares plus 7 out of 13 to receive additional 2,000 Shares	13.02%
600,000	8	74,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	12.50%

No. of Shares applied for	No. of valid applications	Basis of allotment / ballot	Approximate percentage allotted of the total no. of Shares applied for
700,000	1	86,000 Shares	12.29%
900,000	2	108,000 Shares	12.00%
1,000,000	7	114,000 Shares plus 4 out of 7 to receive additional 2,000 Shares	11.51%
1,500,000	7	164,000 Shares plus 4 out of 7 to receive additional 2,000 Shares	11.01%
2,000,000	5	200,000 Shares	10.00%
2,500,000	2	202,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	8.12%
5,000,000	1	332,000 Shares	6.64%
7,000,000	<u>2</u>	350,000 Shares	5.00%

1,836

RESULTS OF APPLICATIONS MADE BY APPLICANTS USING WHITE APPLICATION FORMS

The following are the results of successful applications using **WHITE** Application Forms. Applicants who have not provided their identification document numbers are not shown.

Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted
17691181	24,000	A4264463	2,000	A7347424	2,000
1856	24,000	A4300052	10,000	A7347432	4,000
A0100733	8,000	A4427850	18,000	A762164A	2,000
A021173A	10,000	A478761A	4,000	A7640164	6,000
A0542795	2,000	A4801329	4,000	A7745810	4,000
A0727965	14,000	A482860A	34,000	A8002269	2,000
A0762965	10,000	A4932733	2,000	A8144799	20,000
A1047801	4,000	A5051234	4,000	A8206255	4,000
A1427353	10,000	A5269000	2,000	A847778A	2,000
A1610883	2,000	A555032A	2,000	A8609570	2,000
A1765208	24,000	A5608573	4,000	A8809472	14,000
A2032638	2,000	A5898032	2,000	A882871A	14,000
A2282626	2,000	A5974286	6,000	A8919340	4,000
A229988A	18,000	A6052900	4,000	A8949894	2,000
A2363782	20,000	A6617223	26,000	A9104413	2,000
A2901997	18,000	A6729218	2,000	A916629A	4,000
A3346024	4,000	A6839668	4,000	A9226519	12,000
A3346032	4,000	A6839846	2,000	A948111A	4,000
A353839A	26,000	A6849876	2,000	A9731795	4,000
A3553682	4,000	A7039525	2,000	A9823649	2,000
A3631322	2,000	A7142784	2,000	A985725A	6,000
A3718401	4,000	A7309859	4,000	A9887116	2,000
A398635A	2,000				

Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted
A9917902	2,000	C3184151	4,000	D1345835	18,000
A9951280	4,000	C3224323	2,000	D1366220	4,000
A998300A	4,000	C3276064	2,000	D1413067	14,000
A9987552	34,000	C3387567	2,000	D1479742	2,000
B072151A	10,000	C3525471	4,000	D1552385	2,000
B0893043	10,000	C385470A	6,000	D1600231	2,000
B0907176	6,000	C3980551	6,000	D1665686	2,000
B1306540	18,000	C4303928	2,000	D1677897	4,000
B1469083	4,000	C4589031	10,000	D1751140	2,000
B2319042	4,000	C4765786	4,000	D1854012	2,000
B2776613	2,000	C4857893	4,000	D2032377	4,000
B2801847	64,000	C4914013	6,000	D2042089	4,000
B3133686	4,000	C4920277	10,000	D2050774	4,000
B3292873	4,000	C5290641	2,000	D2065798	24,000
B3644230	2,000	C5568909	2,000	D2098106	2,000
B4167457	6,000	C5569581	4,000	D2283795	4,000
B5552104	4,000	C5766573	2,000	D2355664	2,000
B5737546	2,000	C5796170	2,000	D2360412	4,000
B5737554	2,000	C5838787	2,000	D2623839	24,000
B5737562	2,000	C5978597	6,000	D2707897	2,000
B5939572	4,000	C6134406	4,000	D286058A	2,000
B6201143	2,000	C6228125	6,000	D3044565	2,000
B632430A	2,000	D0002055	2,000	D3206476	2,000
B6324318	4,000	D000404A	2,000	D3309984	4,000
B6682079	4,000	D0056597	2,000	D3365035	4,000
B7081672	2,000	D0058212	2,000	D3437796	4,000
B7632083	2,000	D006008A	14,000	D3484360	4,000
B8196767	2,000	D0061337	2,000	D350826A	2,000
B8230175	4,000	D006350A	2,000	D3631703	10,000
B8560019	4,000	D0155552	2,000	D3683258	2,000
B9220343	2,000	D0167402	10,000	D3774911	2,000
B9303907	4,000	D0317161	4,000	D3904947	6,000
B9990300	20,000	D0372340	8,000	D3915876	4,000
BC043154	2,000	D042927A	2,000	D4402120	14,000
BC240009	4,000	D054043A	4,000	D4551037	2,000
C0596114	8,000	D0547515	6,000	D4679076	4,000
C0596122	8,000	D0680932	6,000	D4716362	4,000
C1195296	12,000	D0704084	2,000	D4830009	4,000
C2211538	2,000	D0822397	2,000	D4836678	2,000
C2260245	4,000	D0825531	24,000	D4897391	2,000
C2315775	2,000	D0858758	2,000	D5091951	2,000
C244608A	10,000	D1027086	10,000	D5106584	24,000
C2455941	8,000	D1082206	8,000	D5141770	2,000
C2476248	2,000	D1187695	8,000	D5180067	24,000
C2737084	4,000	D1223802	10,000	D5272158	2,000
C3049130	2,000	D1252349	2,000	D5369658	4,000

Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted
D5381798	4,000	E3294130	4,000	E9504625	10,000
D5404968	4,000	E3302958	2,000	E9518154	10,000
D541453A	4,000	E3387058	18,000	E9530839	2,000
D5565503	6,000	E3399749	4,000	E9745738	10,000
D5623538	2,000	E3532740	14,000	E9799307	2,000
D5667063	8,000	E3630866	6,000	E9867787	2,000
D5694516	2,000	E3813294	2,000	G0012474	18,000
D5769826	10,000	E3870255	4,000	G0232695	14,000
D5810575	4,000	E4160448	2,000	G0293317	2,000
D5895074	2,000	E4432189	2,000	G0315388	4,000
D5958890	8,000	E4437989	6,000	G064182A	24,000
D5990514	2,000	E4617537	4,000	G0671826	4,000
D6251316	6,000	E4651344	2,000	G0672911	10,000
D6404007	24,000	E4725917 E7018588	4,000	G0687730	4,000
D6419667	8,000	E4846072	8,000	G0828660	6,000
D6435174	2,000	E489316A	4,000	G0850062	2,000
D6463208	4,000	E5076483	2,000	G0963045	2,000
D6606386	2,000	E5192645	2,000	G0979758	2,000
D6642706	10,000	E5697186	2,000	G1040854	4,000
D6845291	2,000	E5929273	2,000	G132562A	2,000
D7014377	14,000	E5931960	2,000	G1474277	2,000
D8241407	4,000	E6172753	14,000	G1549455	4,000
D8355224	2,000	E6186592	2,000	G1828168	4,000
D8408808	2,000	E6210159	2,000	G1872272	10,000
D840893A	2,000	E6248687	4,000	G1948821	2,000
E0476629	4,000	E627579A	4,000	G1951032	4,000
E0681206	2,000	E6328192	24,000	G1964207	4,000
E0902237	2,000	E641465A	10,000	G1973915	4,000
E109908A	14,000	E6829450	24,000	G2117184	4,000
E1202921	4,000	E6858302	4,000	G2235314	8,000
E1223627	2,000	E7624976	2,000	G2284188	4,000
E1433044	4,000	E7659486	86,000	G2543418	2,000
E1512297	10,000	E7674388	12,000	G3351911	2,000
E1590077	4,000	E787624A	4,000	G3399450	4,000
E1955555	34,000	E8039953	20,000	G3704431	2,000
E1998491	2,000	E8210105	10,000	G3763160	2,000
E2110621	18,000	E826177A	10,000	G3858307	10,000
E2266435	2,000	E8283153	2,000	G3874302	14,000
E2268802	2,000	E8357718	2,000	G3917990	2,000
E2302741	22,000	E8512810	2,000	G4228323	2,000
E2651770	4,000	E8577483	4,000	G4426370	4,000
E2768112	4,000	E8625399	4,000	G4838202	2,000
E2787400	22,000	E901699A	4,000	G5104822	6,000
E3080181	24,000	E9142596	8,000	G5177447	4,000
E3087615	10,000	E9142839	2,000	G5217376	2,000
E3188268	2,000	E9480831	4,000	G5393964	6,000

Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted
G5396866	4,000	K0078417	2,000	K779438A	24,000
G5663007	4,000	K0246875	2,000	K814091A	2,000
G5724529	2,000	K0283401	20,000	K8237751	2,000
G572880A	2,000	K0523550	8,000	K8238731	2,000
G5733463	14,000	K0599204	2,000	K884769A	4,000
G5843021	2,000	K0735477	4,000	K9030093	2,000
G5850931	2,000	K1228730	4,000	K9085629	2,000
G6025020	2,000	K1283251	6,000	K9141901	2,000
G6039625	2,000	K1453645	2,000	K9144269	2,000
G6220125	2,000	K1682539	4,000	K9340157	2,000
G6266052	2,000	K1775650	2,000	K9352546	2,000
G6315401	2,000	K186274A	4,000	K9435735	6,000
G6333647	4,000	K2248220	2,000	K9773053	14,000
G6344177	2,000	K2444704	4,000	LJ422179	4,000
G6466442	4,000	K2616300	2,000	P0231286	24,000
G6487342	6,000	K2706377	2,000	P0560557	4,000
G6784053	18,000	K283605A	2,000	P0885847	2,000
G6800709	2,000	K2885204	2,000	P2185702	4,000
G8068975	2,000	K3026167	2,000	P2501345	4,000
H0001289	4,000	K3364011	6,000	P4782651	2,000
H0566766	4,000	K3385590	2,000	P4799236	10,000
H1175736	4,000	K3622207	4,000	P4881498	14,000
H314756A	6,000	K3971481	10,000	P5189830	4,000
H3210849	2,000	K4093283	2,000	P5562329	2,000
H3548602	6,000	K4258134	2,000	P5583792	4,000
H3620028	2,000	K4776216	8,000	P5979203	4,000
H367828A	4,000	K4892429	4,000	P6989326	10,000
H3794069	2,000	K5026407	4,000	P7472165	4,000
H4075470	4,000	K5327555	2,000	P794332A	2,000
H4105941	6,000	K5514428	6,000	P8464956	20,000
H4111097	4,000	K5520215	4,000	P8729429 H4076976	8,000
H4183225	8,000	K5730538	2,000	P9063017	2,000
H4241187	2,000	K5841348	20,000	P965984A	4,000
H4241195	2,000	K6056989	6,000	P9729341	10,000
H448747A	2,000	K6311393	4,000	P9997672	2,000
H475723A	2,000	K6500471	2,000	R0010242	8,000
H4834986	4,000	K7164459	4,000	R0490805	4,000
HO1658133	4,000	K7491050	2,000	R0605939	4,000

Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted
R073691A	4,000	V0607975	2,000	Z1182243	2,000
R0896674	2,000	VN266440	4,000	Z1198638	2,000
R1085580	2,000	XD8240715	2,000	Z1776550	6,000
R1607455	8,000	XE3318859	10,000	Z2040380	2,000
R1701265	2,000	Z0074145	4,000	Z2472539	4,000
R1735917	4,000	Z025528A	2,000	Z2539617	2,000
R2765305	2,000	Z0275825	2,000	Z2793408	4,000
R3000604	2,000	Z0318354	2,000	Z3160212	4,000
R3535214	4,000	Z0866289	2,000	Z328146A	6,000
V014701A	4,000	Z0935159	2,000	Z3545327	4,000
V047844A	2,000	Z1094875	2,000	Z5404844	4,000
				Z8304077	6,000

RESULTS OF APPLICATIONS USING YELLOW APPLICATION FORMS THROUGH DESIGNATED CCASS BROKER/CUSTODIAN PARTICIPANTS

The following are the results of successful applications using **YELLOW** Application Forms through designated CCASS Broker/Custodian Participants. Applicants who have not provided their identification document numbers are not shown.

Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted
00006323	4,000	01598048	6,000	01598048	4,000
00006323	18,000	01598048	2,000	01598048	4,000
00006323	6,000	01598048	4,000	01598048	4,000
00006323	24,000	01598048	4,000	01598048	2,000
00006323	24,000	01598048	2,000	01598048	4,000
00006323	34,000	01598048	24,000	01598048	4,000
00006323	34,000	01598048	24,000	01598048	4,000
00006323	4,000	01598048	6,000	01598048	4,000
00006323	4,000	01598048	4,000	01598048	4,000
00006323	44,000	01598048	4,000	01598048	4,000
00006323	2,000	01598048	24,000	01598048	18,000
01056345	24,000	01598048	4,000	01598048	10,000
015498048	6,000	01598048	24,000	01598048	20,000
01598048	10,000	01598048	6,000	01598048	12,000
01598048	2,000	01598048	6,000	01598048	18,000
01598048	2,000	01598048	6,000	01598048	8,000
01598048	10,000	01598048	8,000	01598048	18,000
01598048	2,000	01598048	10,000	01598048	14,000
01598048	2,000	01598048	4,000	01598048	18,000
01598048	2,000	01598048	4,000	01598048	10,000
01598048	2,000	01598048	4,000	01598048	20,000
01598048	10,000	01598048	8,000	01598048	10,000
01598048	2,000	01598048	14,000	01598048	10,000
01598048	2,000	01598048	6,000	01598048	10,000
01598048	2,000	01598048	14,000	01598048	44,000
01598048	2,000	01598048	6,000	01598048	10,000
01598048	10,000	01598048	14,000	01598048	46,000
01598048	6,000	01598048	4,000	01598048	2,000
01598048	2,000	01598048	6,000	01598048	8,000
01598048	2,000	01598048	8,000	01598048	4,000
01598048	6,000	01598048	6,000	01598048	10,000
01598048	2,000	01598048	14,000	01598048	24,000
01598048	2,000	01598048	14,000	01598048	24,000
01598048	2,000	01598048	4,000	01598048	20,000
01598048	2,000	01598048	4,000	01598048	8,000
01598048	4,000	01598048	12,000	01598048	4,000
01598048	10,000	01598048	6,000	01598048	20,000
01598048	4,000	01598048	4,000	01598048	24,000
01598048	4,000	01598048	14,000	01598048	22,000

Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted
01598048	4,000	02611435	64,000	03682938	6,000
01598048	10,000	02611435	24,000	03682938	4,000
01598048	2,000	02611435	24,000	03682938	64,000
01598048	10,000	02611435	200,000	03682938	44,000
01598048	24,000	02611435	200,000	03682938	20,000
01598048	4,000	02611435	44,000	03682938	20,000
01598048	4,000	02611435	24,000	03682938	34,000
01598048	2,000	02611435	46,000	03682938	34,000
01598048	2,000	02611435	24,000	03682938	34,000
01598048	2,000	02611435	46,000	03682938	76,000
01598048	4,000	02611435	24,000	03699810	4,000
01598048	76,000	02611435	46,000	03699810	4,000
01598048	4,000	02611435	24,000	03812012	24,000
01598048	2,000	02611435	44,000	04029062	24,000
01598048	8,000	02611435	46,000	04029062	24,000
01598048	34,000	02611435	46,000	04029062	24,000
01598048	34,000	02611435	108,000	04029062	26,000
01598048	2,000	02611435	108,000	04216780	4,000
01598048	34,000	02611435	46,000	04216780	24,000
01598048	34,000	02611435	74,000	04216780	44,000
01598048	2,000	02611435	74,000	04381644	2,000
01598048	4,000	02611435	76,000	04381644	116,000
01598048	4,000	02611435	74,000	04381644	8,000
01598048	4,000	02611435	74,000	04381644	200,000
01598048	2,000	03330105	14,000	04809525	10,000
01598048	24,000	03330105	2,000	04809525	6,000
02090415	2,000	03330105	2,000	04809525	6,000
02090415	4,000	03330105	2,000	04809525	4,000
02090415	34,000	03330105	2,000	04809525	2,000
02090415	6,000	03330105	24,000	05225869	10,000
02090415	10,000	03330105	2,000	05225869	66,000
02611435	114,000	03330105	4,000	05225869	56,000
02611435	6,000	03330105	4,000	06777338	4,000
02611435	6,000	03330105	4,000	06777338	24,000
02611435	2,000	03330105	4,000	06777338	4,000
02611435	4,000	03330105	18,000	06777338	2,000
02611435	14,000	03330105	10,000	06777338	34,000
02611435	202,000	03330105	8,000	06777338	6,000
02611435	204,000	03330105	20,000	07292597	4,000
02611435	164,000	03330105	6,000	07292597	4,000
02611435	34,000	03682938	14,000	07292597	4,000
02611435	164,000	03682938	14,000	07318800	10,000
02611435	64,000	03682938	14,000	07318800	4,000
02611435	166,000	03682938	10,000	07332591	24,000
02611435	56,000	03682938	8,000	07518799	4,000
02611435	4,000	03682938	10,000	07518799	6,000

Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted
07518799	2,000	09950167	4,000	10098613	18,000
07518799	4,000	09950167	6,000	10098613	4,000
07518799	6,000	09950167	4,000	10098613	4,000
07518799	6,000	09950167	4,000	10098613	2,000
07518799	4,000	09950167	4,000	10098613	20,000
07518799	10,000	09950167	2,000	10098613	24,000
07518799	2,000	09950167	4,000	10243939	4,000
07518799	24,000	09950167	10,000	10243939	4,000
08805795	10,000	09950167	4,000	10243939	20,000
08805795	4,000	09950167	2,000	10243939	2,000
08805795	4,000	09950167	8,000	10243939	2,000
08805795	2,000	09950167	10,000	11735476	8,000
08805795	4,000	09950167	4,000	12132312	2,000
08805795	2,000	09950167	10,000	12132312	24,000
08805795	10,000	09950167	2,000	12132312	2,000
08805795	2,000	09950167	4,000	12132312	24,000
08805795	2,000	09950167	2,000	12132312	24,000
08805795	14,000	09950167	8,000	12132312	24,000
08805795	18,000	09950167	8,000	12132312	24,000
08805795	24,000	09950167	8,000	12132312	4,000
08805795	24,000	09950167	8,000	12132312	24,000
08805795	34,000	09950167	8,000	12132312	4,000
08805795	34,000	09950167	20,000	12132312	2,000
09423695	2,000	09950167	20,000	12132312	4,000
09731511	116,000	09950167	20,000	12132312	4,000
09731511	24,000	09950167	20,000	12132312	20,000
09731511	66,000	09950167	20,000	13435676	2,000
09731511	200,000	09950167	26,000	13435676	2,000
09776856	4,000	09950167	24,000	13435676	2,000
09776856	8,000	09950167	24,000	13435676	2,000
09776856	4,000	10098613	2,000	13435676	2,000
09950167	6,000	10098613	4,000	13435676	2,000
09950167	12,000	10098613	4,000	13435676	2,000
09950167	14,000	10098613	4,000	13435676	24,000
09950167	4,000	10098613	2,000	14163018	76,000
09950167	2,000	10098613	4,000	14263052	332,000
09950167	14,000	10098613	4,000	15499921	10,000
09950167	2,000	10098613	6,000	15499921	4,000
09950167	14,000	10098613	4,000	15499921	6,000
09950167	4,000	10098613	6,000	15499921	6,000
09950167	2,000	10098613	4,000	15499921	2,000
09950167	2,000	10098613	6,000	15499921	2,000
09950167	4,000	10098613	4,000	15499921	24,000
09950167	2,000	10098613	26,000	15499921	24,000
09950167	4,000	10098613	14,000	15499921	24,000
09950167	4,000	10098613	2,000	15499921	24,000

Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted
15499921	24,000	17557882	6,000	17557882	4,000
15499921	24,000	17557882	4,000	17557882	4,000
15499921	26,000	17557882	4,000	17557882	10,000
15499921	24,000	17557882	4,000	17557882	2,000
15499921	24,000	17557882	6,000	17557882	4,000
15499921	24,000	17557882	10,000	17557882	6,000
15499921	24,000	17557882	10,000	17557882	4,000
15499921	24,000	17557882	8,000	17557882	4,000
15499921	24,000	17557882	8,000	17557882	4,000
15844681	6,000	17557882	4,000	17557882	4,000
15844681	24,000	17557882	8,000	17557882	24,000
15844681	4,000	17557882	10,000	17557882	24,000
15844681	6,000	17557882	10,000	17557882	24,000
15844681	6,000	17557882	4,000	17557882	24,000
15844681	4,000	17557882	10,000	17557882	6,000
15844681	6,000	17557882	10,000	17557882	24,000
15844681	4,000	17557882	10,000	17557882	4,000
15844681	6,000	17557882	10,000	17557882	24,000
15844681	4,000	17557882	6,000	17557882	4,000
15844681	4,000	17557882	10,000	17557882	4,000
15844681	4,000	17557882	10,000	17557882	24,000
15860934	4,000	17557882	10,000	17557882	24,000
15860934	4,000	17557882	10,000	17557882	6,000
15860934	2,000	17557882	6,000	17557882	24,000
16149670	4,000	17557882	10,000	17557882	6,000
16149670	2,000	17557882	10,000	17557882	24,000
16192796	10,000	17557882	4,000	17557882	24,000
16192796	4,000	17557882	10,000	17557882	14,000
16449105	4,000	17557882	8,000	17557882	4,000
16449105	4,000	17557882	8,000	17557882	14,000
16449105	2,000	17557882	4,000	17557882	4,000
16449105	34,000	17557882	6,000	17557882	14,000
16468707	4,000	17557882	6,000	17557882	14,000
16468707	24,000	17557882	4,000	17557882	4,000
16468707	24,000	17557882	4,000	17557882	14,000
16468707	22,000	17557882	6,000	17557882	24,000
16492166	34,000	17557882	14,000	17557882	2,000
17207522	56,000	17557882	14,000	17557882	24,000
17449944	116,000	17557882	4,000	17557882	2,000
17449944	114,000	17557882	2,000	17557882	24,000
17449944	20,000	17557882	4,000	17557882	24,000
17449944	64,000	17557882	4,000	17557882	24,000
17449944	200,000	17557882	2,000	17557882	14,000
17449944	350,000	17557882	4,000	17557882	24,000
17449944	350,000	17557882	4,000	17557882	24,000
17557882	6,000	17557882	4,000	17557882	24,000

Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted
17557882	24,000	17557882	44,000	17782788	24,000
17557882	24,000	17557882	20,000	17782788	10,000
17557882	24,000	17557882	2,000	17782788	10,000
17557882	24,000	17557882	34,000	17782788	24,000
17557882	18,000	17557882	34,000	18066026	14,000
17557882	24,000	17557882	34,000	18074310	14,000
17557882	18,000	17557882	34,000	18074310	14,000
17557882	18,000	17557882	34,000	18074310	22,000
17557882	24,000	17557882	34,000	18350285	6,000
17557882	18,000	17557882	34,000	18696027	4,000
17557882	18,000	17557882	56,000	18900622	2,000
17557882	18,000	17557882	24,000	18900622	2,000
17557882	18,000	17557882	24,000	18900622	2,000
17557882	18,000	17734913	4,000	18900622	2,000
17557882	18,000	17782788	24,000	18900622	2,000
17557882	18,000	17782788	8,000	18900622	2,000
17557882	18,000	17782788	6,000	18900622	2,000
17557882	18,000	17782788	4,000	18900622	2,000
17557882	18,000	17782788	4,000	18900622	2,000
17557882	18,000	17782788	4,000	18900622	2,000
17557882	18,000	17782788	4,000	18900622	2,000
17557882	18,000	17782788	6,000	18900622	2,000
17557882	64,000	17782788	4,000	18900622	2,000
17557882	66,000	17782788	6,000	18900622	2,000
17557882	2,000	17782788	6,000	18900622	24,000
17557882	2,000	17782788	2,000	18900622	24,000
17557882	2,000	17782788	8,000	18900622	24,000
17557882	2,000	17782788	4,000	18900622	24,000
17557882	20,000	17782788	10,000	18900622	24,000
17557882	20,000	17782788	10,000	18900622	2,000
17557882	20,000	17782788	4,000	18900622	2,000
17557882	20,000	17782788	4,000	18900622	2,000
17557882	22,000	17782788	2,000	18900622	2,000
17557882	44,000	17782788	10,000	18900622	2,000
17557882	46,000	17782788	14,000	18900622	2,000
17557882	20,000	17782788	4,000	18900622	2,000
17557882	24,000	17782788	4,000	18900622	2,000
17557882	46,000	17782788	4,000	18900622	2,000
17557882	44,000	17782788	4,000	18900622	2,000
17557882	46,000	17782788	14,000	18900622	2,000
17557882	22,000	17782788	18,000	18900622	2,000
17557882	22,000	17782788	2,000	18900622	2,000
17557882	34,000	17782788	66,000	18900622	2,000
17557882	20,000	17782788	4,000	18900622	2,000
17557882	20,000	17782788	22,000	18900622	2,000
17557882	20,000	17782788	22,000	18900622	2,000

Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted
18900622	24,000	18900622	2,000	32908523	114,000
18900622	24,000	18900622	24,000	44027	2,000
18900622	24,000	18900622	2,000	505878	166,000
18900622	24,000	18900622	24,000	514135	164,000
18900622	24,000	18900622	24,000	A0156003	10,000
18900622	24,000	18900622	2,000	A0495622	2,000
18900622	24,000	18900622	24,000	A0534474	14,000
18900622	2,000	18900622	2,000	A0690808	4,000
18900622	24,000	18900622	2,000	A0735518	10,000
18900622	2,000	18900622	24,000	A0764186	2,000
18900622	2,000	19049566	4,000	A0913238	2,000
18900622	24,000	19521449	2,000	A0988386	2,000
18900622	2,000	19521449	2,000	A149977A	4,000
18900622	2,000	19521449	2,000	A1754796	2,000
18900622	24,000	19757650	2,000	A1790776	4,000
18900622	2,000	19757650	2,000	A1972564	2,000
18900622	24,000	19757650	2,000	A2810827	4,000
18900622	2,000	19757650	2,000	A3116460	4,000
18900622	2,000	19757650	2,000	A3134310	4,000
18900622	4,000	19757650	2,000	A3462466	2,000
18900622	24,000	20265082	2,000	A3596403	4,000
18900622	24,000	20265082	2,000	A3693115	10,000
18900622	6,000	20265082	14,000	A3768875	2,000
18900622	24,000	20265082	12,000	A3963775	6,000
18900622	24,000	20265082	2,000	A3963783	6,000
18900622	24,000	20265082	4,000	A442228A	4,000
18900622	24,000	20265082	10,000	A4436493	4,000
18900622	24,000	20265082	10,000	A492353A	4,000
18900622	24,000	20265082	4,000	A4986620	66,000
18900622	24,000	20265082	66,000	A499285A	4,000
18900622	24,000	20265082	6,000	A509717A	4,000
18900622	24,000	20265082	4,000	A552244A	10,000
18900622	24,000	20265082	4,000	A5540502	10,000
18900622	24,000	20265082	4,000	A5938360	2,000
18900622	24,000	20265082	4,000	A5992586	10,000
18900622	24,000	20265082	24,000	A6057104	2,000
18900622	24,000	20268721	10,000	A6250478	2,000
18900622	2,000	20797538	24,000	A6456599	4,000
18900622	2,000	20797538	4,000	A654028A	66,000
18900622	2,000	211854	2,000	A6720393	4,000
18900622	2,000	21912416	10,000	A693699A	116,000
18900622	26,000	21912416	4,000	A7646758	20,000
18900622	24,000	21913810	4,000	A7912237	14,000
18900622	24,000	22776600	4,000	A7925193	4,000
18900622	2,000	30891477	24,000	A7956811	14,000
18900622	26,000	32126424	2,000	A8056245	22,000

Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted
A8114954	22,000	B8401980	10,000	C6753041	4,000
A8190766	10,000	B9025060	4,000	D0054365	24,000
A8222927	2,000	B938320A	10,000	D0079864	4,000
A8241522	6,000	B938768	2,000	D0166708	2,000
A836599A	2,000	B9667623	18,000	D0259854	8,000
A8385710	14,000	B9818567	4,000	D0278824	2,000
A8579914	2,000	B9818648	4,000	D0445402	4,000
A862068A	10,000	B9818672	4,000	D0461351	2,000
A8652999	8,000	B9865689	6,000	D0480801	4,000
A8880673	4,000	C1064604	6,000	D0523276	2,000
A8928536	10,000	C2393121	4,000	D0534456	34,000
A9030568	2,000	C2865910	4,000	D0556646	2,000
A9045913	2,000	C2912579	4,000	D0681092	4,000
A9084277	14,000	C2925875	2,000	D0690687	2,000
A9195060	6,000	C3067473	2,000	D0773124	10,000
A9277016	2,000	C3182469	4,000	D0790096	2,000
A9309864	4,000	C3309973	4,000	D0808947	8,000
A9336276	4,000	C3385041	2,000	D0838390	4,000
A9515790	2,000	C3506299	4,000	D0855120	2,000
A9545169	4,000	C3537054	10,000	D090542A	2,000
A956032A	8,000	C3630119	4,000	D0941434	4,000
A9639007	34,000	C3862494	14,000	D0941531	26,000
A9641761	4,000	C3907072	2,000	D0969533	24,000
A9647581	20,000	C3935912	4,000	D0999645	4,000
A9665075	2,000	C4215883	4,000	D1084381	6,000
A9760221	4,000	C4240853	2,000	D1414055	4,000
A9928866	2,000	C4388656	4,000	D1554302	14,000
A996661A	4,000	C4593756	4,000	D1825640	2,000
B0321600	2,000	C4772979	2,000	D1908252	2,000
B0422172	10,000	C4844961	2,000	D1948254	2,000
B092447A	10,000	C4892354	4,000	D1961722	4,000
B1386218	10,000	C5029579	4,000	D2053684	2,000
B1549753	2,000	C5141220	4,000	D2152003	2,000
B332449A	4,000	C5233540	4,000	D2271746	4,000
B4193801	24,000	C5378786	10,000	D2310857	2,000
B5143328	4,000	C5463902	2,000	D2319978	6,000
B5516655	2,000	C5496274	2,000	D2366712	4,000
B6074249	2,000	C5757442	2,000	D2387132	2,000
B6290944	14,000	C5872551	2,000	D2396409	14,000
B6532891	2,000	C6189073	4,000	D248524A	10,000
B6644320	4,000	C6308021	4,000	D2489717	4,000
B7245012	4,000	C635290A	4,000	D2509653	2,000
B7259773	2,000	C6424315	4,000	D2573726	4,000
B7288439	2,000	C6579777	4,000	D2599946	2,000
B743821A	4,000	C6609692	4,000	D2674352	2,000
B8112687	2,000	C6618772	4,000	D2692261	2,000

Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted
D2743893	2,000	D5898944	2,000	E3412656	6,000
D2835186	2,000	D5899991	4,000	E3518179	4,000
D2859883	4,000	D6109188	4,000	E3578376	2,000
D2903432	4,000	D6125388	4,000	E3649508	4,000
D2911931	6,000	D6269436	6,000	E3719328	18,000
D2920426	24,000	D6309810	2,000	E376594A	2,000
D3011942	10,000	D6502432	2,000	E3771591	4,000
D3019706	8,000	D6517421	4,000	E3791452	4,000
D3086942	2,000	D6630023	4,000	E3891163	14,000
D3128831	2,000	D6679081	2,000	E4017297	2,000
D3302386	14,000	D6680276	6,000	E4108616	14,000
D3372368	2,000	D6761233	4,000	E4192412	4,000
D3462367	4,000	D6842691	10,000	E4465168	4,000
D347604A	4,000	D7515775	2,000	E4471907	2,000
D3812783	4,000	D8256145	2,000	E4537932	6,000
D3905609	10,000	D8293067	2,000	E457529A	2,000
D3917682	2,000	D856799A	2,000	E4814685	2,000
D4005865	2,000	D8601977	4,000	E4971268	2,000
D4025513	2,000	E0324721	24,000	E4978106	2,000
D4125089	4,000	E043375A	4,000	E5031749	10,000
D4140339	2,000	E048690A	8,000	E5053947	4,000
D4207298	2,000	E1038463	4,000	E5090842	4,000
D4211627	4,000	E1094525	2,000	E5117236	34,000
D4237545	2,000	E1117169	2,000	E5321208	2,000
D424312A	14,000	E1157683	4,000	E5421490	4,000
D4307748	2,000	E1230151	4,000	E5480225	2,000
D4386532	14,000	E1280698	2,000	E5837050	2,000
D4409133	4,000	E1395584	4,000	E5883036	10,000
D4441169	20,000	E143492A	14,000	E6109652	4,000
D4466722	4,000	E1541033	2,000	E6158815	2,000
D4533462	2,000	E1553597	14,000	E6789963	2,000
D4779739	4,000	E1630613	18,000	E6827636	10,000
D4861907	4,000	E184530A	12,000	E7188521	14,000
D488706A	4,000	E1871734	2,000	E7222991	2,000
D4899483	2,000	E2140083	22,000	E7232024	4,000
D4939313	4,000	E2190412	2,000	E7355479	4,000
D5011117	14,000	E2516490	4,000	E7585342	4,000
D5185913	4,000	E2711536	2,000	E7638950	2,000
D5327572	14,000	E2779262	2,000	E8075119	6,000
D5371822	2,000	E2853403	4,000	E8096256	10,000
D5452172	2,000	E2903303	22,000	E8164626	4,000
D546801A	12,000	E3028317	24,000	E8204393	6,000
D5661383	2,000	E3096460	10,000	E8344438	20,000
D5749957	2,000	E3160894	2,000	E8518592	4,000
D5793999	2,000	E3161351	6,000	E8631763	6,000
D5867976	2,000	E3274547	4,000	E8848991	4,000

Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted
E9047763	6,000	G4283480	2,000	H4441542	2,000
E9419520	4,000	G4433636	4,000	H4449764	10,000
E9487798	14,000	G4460269	2,000	H4468688	2,000
E9499788	4,000	G4676539	4,000	H4513195	20,000
E9619600	6,000	G4677551	14,000	H4537507	24,000
E970098A	14,000	G4755307	4,000	H4640588	10,000
E9918578	4,000	G5012634	14,000	H4640596	6,000
E995535A	2,000	G5091380	6,000	H4882786	4,000
G0131732	10,000	G5101971	2,000	K009370A	4,000
G0184267	20,000	G520441A	4,000	K0248290	4,000
G0246211	2,000	G5230720	4,000	K030641A	4,000
G02720564	2,000	G5360969	24,000	K0316423	10,000
G0348790	2,000	G5393719	4,000	K0395803	2,000
G0384851	18,000	G5457709	2,000	K0541362	10,000
G0644659	2,000	G5504235	6,000	K0619612	6,000
G0877866	4,000	G5733390	4,000	K0649872	6,000
G0890706	4,000	G5836432	2,000	K0707538	2,000
G1039430	24,000	G5838737	2,000	K1025945	2,000
G107046A	2,000	G6024210	2,000	K1437348	2,000
G1287175	14,000	G6038394	10,000	K1469843	2,000
G1304703	4,000	G6161641	4,000	K1537555	20,000
G1308504	6,000	G6179923	4,000	K1555340	2,000
G1494456	2,000	G6212963	4,000	K1816454	4,000
G1826866	2,000	G6330311	2,000	K1859633	2,000
G1950214	4,000	G6347699	2,000	K2098636	6,000
G1967613	2,000	G6447561	2,000	K234727A	4,000
G1974458	2,000	G6561976	34,000	K2415291	2,000
G2038977	4,000	G665897A	4,000	K2523205	4,000
G206739A	4,000	G6695387	2,000	K2524015	2,000
G2137622	4,000	G6796728	2,000	K2568292	6,000
G247422A	2,000	G6848949	4,000	K2594692	4,000
G2556420	4,000	G818567A	10,000	K2809362	2,000
G255794A	18,000	H0292453	10,000	K2897458	4,000
G2615397	6,000	H0661483	2,000	K3078418	4,000
G2697105	4,000	H30376A	6,000	K3108627	2,000
G2734337	4,000	H3397019	2,000	K3157636	4,000
G2858974	2,000	H3590587	4,000	K3289834	4,000
G3095761	2,000	H3616306	4,000	K3354067	10,000
G3245038	4,000	H3637788	4,000	K3527271	4,000
G3253286	6,000	H3653570	2,000	K3734919	14,000
G3548715	4,000	H3653589	4,000	K3793885	2,000
G362912A	2,000	H3653597	4,000	K3801047	4,000
G3766917	2,000	H3933239	2,000	K3897168	2,000
G388233A	4,000	H4074302	4,000	K3906264	8,000
G4165909	2,000	H4213884	2,000	K4067436	18,000
G4250302	2,000	H4399031	6,000	K4218973	2,000

Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted	Identification document number	No. of Shares allotted
K4258886	2,000	K8615195	8,000	P7059055	2,000
K4475402	6,000	K8787417	6,000	P7577129	6,000
K4570693	2,000	K896114A	2,000	P847773A	2,000
K4634926	2,000	K9108084	2,000	P9176512	4,000
K4733983	4,000	LJ390338	14,000	R004600A	4,000
K4817850	2,000	P0088912	4,000	R0451028	2,000
K4994639	14,000	P0118234	2,000	R0608288	2,000
K5171350	2,000	P0883194	4,000	R0687366	2,000
K5196663	2,000	P0973223	4,000	R2502398	2,000
K5307694	2,000	P1087715	166,000	R2862041	6,000
K5456274	4,000	P1550954	4,000	R3398861	2,000
K5473683	2,000	P2247554	4,000	V0231606	2,000
K5653045	2,000	P2705323	10,000	V0400114	2,000
K5778662	6,000	P321689A	10,000	V0544078	2,000
K5963680	2,000	P3221036	4,000	XG4176220	2,000
K6256880	2,000	P3467191	4,000	Z0471829	2,000
K6304176	6,000	P3501209	2,000	Z1186907	4,000
K6368883	2,000	P415345A	4,000	Z1233883	2,000
K6570437	2,000	P4153727	4,000	Z2685680	4,000
K6743935	2,000	P448216A	2,000	Z2928184	4,000
K6815847	4,000	P4829887	4,000	Z3930484	2,000
K7063261	2,000	P4921198	10,000	Z4066317	14,000
K7082592	2,000	P5113494	4,000	Z4408323	2,000
K7341261	14,000	P5113532	2,000	Z4580398	2,000
K7378386	2,000	P5113559	2,000	Z5467811	2,000
K7434855	2,000	P5709222	4,000	Z6177906	4,000
K7472544	2,000	P6293720	166,000	Z7053429	4,000
K7731329	10,000	P6537263	6,000	Z705610A	2,000
K7818416	6,000	P6741502	8,000	Z7080477	2,000
K8304734	4,000	P6764499	6,000	Z7082917	6,000
K853408A	2,000	P6810288	4,000	Z8451339	18,000

RESULT OF APPLICATION MADE BY CCASS INVESTOR PARTICIPANT USING YELLOW APPLICATION FORM

The following is the result of the successful application made by CCASS investor participant using **YELLOW** Application Form. CCASS investor participants who have not provided their identification document numbers are not shown.

Identification document number	No. of Shares allotted
D640497A	4,000

COLLECTION / POSTING OF SHARE CERTIFICATES AND REFUND CHEQUES

Share certificates for wholly or partially successful applications on **WHITE** Application Forms and refund cheques in respect of wholly or partially unsuccessful applications on **WHITE** and **YELLOW** Applications Forms (without interest and together with the related brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005% attributable to the unsuccessful applications) in respect of applications on **WHITE** and **YELLOW** Application Forms are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 10 January 2006.

If you are applying for 1,000,000 Public Offer Shares or more on a **WHITE** or **YELLOW** Application Form and have indicated your intention on your Application Form to collect your refund cheque(s) (where applicable) and/or (for applicants using **WHITE** Application Forms) share certificate(s) (where applicable) from the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, and have provided all information required by your Application Form, you may collect (where applicable) your refund cheque and (where applicable) share certificate from the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited of Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 10 January 2006 or any other date notified by the Company in the newspapers as the date of despatch of share certificates/refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) and share certificate(s), they will be despatched promptly to you by ordinary post to the address as specified in your Application Form at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 Public Offer Shares or more on a **WHITE** or **YELLOW** Application Form but have not indicated in your Application Form that you wish to collect your share certificate(s) and/or refund cheque(s) in person, your share certificate(s) (if applying by using a **WHITE** Application Form) and/or refund cheque(s) (if applicable) will be sent to the address on your Application Form on Tuesday, 10 January 2006 by ordinary post and at your own risk.

Share certificates for the Offer Shares will only become valid certificates of title provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting" in the Prospectus has not been exercised, which is expected to be at around 5:00 p.m. (Hong Kong time) on Tuesday, 10 January 2006.

For enquiries, please call Computershare Hong Kong Investor Services Limited at (852) 2862 8628.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

If you are applying for the Public Offer Shares by a **YELLOW** Application Form and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to your CCASS investor participant stock account on your behalf or the stock account of your designated CCASS participant as instructed by you in your **YELLOW** Application Form at the close of business on 10 January 2006 or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. If you are applying through a designated CCASS participant (other than a CCASS investor participant), you can check the number of Public Offer Shares allocated to you with that CCASS participant. If you are applying as a CCASS investor participant, you should check the announcement published herein and report any discrepancies to HKSCC before 5:00 p.m. on 10 January 2006 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Immediately after the credit of the Public Offer Shares to your CCASS investor participant stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in “An Operating Guide for Investor Participants” as published by HKSCC in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your CCASS investor participant stock account.

COMMENCEMENT OF DEALINGS IN THE SHARES

Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on Wednesday, 11 January 2006. Shares will be traded in board lots of 2,000 Shares each.

By Order of the Board
Good Friend International Holdings Inc.
Chu Chih-Yaung
Chairman

Hong Kong, 9 January 2006

As at the date of this announcement, (a) the executive Directors are Mr. Chu Chih-Yaung, Mr. Chen Hsiang-Jung, Mr. Chen Min-Ho, Mr. Wen Chi-Tang and Mr. Chiu Rung-Hsien; (b) the independent non-executive Directors are Mr. Koo Fook Sun, Louis, Mr. Chiang Chun-Te and Mr. Yu Yu-Tang.

*Please also refer to the published version of this announcement in the **South China Morning Post**.*