

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Good Fr	riend International H	oldings Inc.		
Date Submitted 01 / 08 /	/ 2012			
I. Movements in Authorised Share Capi	tal			
1. Ordinary Shares				
(1) Stock code : 2398 Descrip	ption: Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	1,000,000,000	\$0.01	\$10,000,000	
Increase/(decrease)	Nil	Nil	Nil	
Balance at close of the month	1,000,000,000	\$0.01	\$10,000,000	
(2) Stock code :Descrip	ption:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A			
Increase/(decrease)				
Balance at close of the month				

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Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other	Par value (State	Authorised share capital
Balance at close of preceding month	classes of shares	currency)	(State currency)
Balance at close of preceding month  Increase/(decrease)		currency)	(State currency)

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	403,200,000	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	NIL	N/A	N/A	N/A	
Balance at close of the					
month	403,200,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Snare Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement dun	ng the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						No options have been
adopted by the						granted since
shareholders on	0	0	0	0	0	adoption
22/12/2005						adoption
Ordinary shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State currence	ey)					

Descri	ption of warrants of expiry - dd/mm/yyyy)	Currency of nominal value		of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
	/ / )					·		<u>-</u>
i S	Stock code (if listed) Class of shares ssuable (Note 1)							
	Subscription price							
(	EGM approval date if applicable) (dd/mm/yyyy)	( / /	)					
2.	N/A							
,	/ / )							
i	Stock code (if listed) Class of shares ssuable (Note 1)							
	Subscription price EGM approval date							
(	if applicable) (dd/mm/yyyy)	( / /	)					
	N/A							
(	/ / )							
	Stock code (if listed)							
	Class of shares ssuable ( <i>Note 1</i> )							
S	Subscription price							
	EGM approval date if applicable)							
		( / /	)					
4.	N/A							
(	/ / )							
	Stock code (if listed)							
	Class of shares ssuable ( <i>Note 1</i> )							
	Subscription price							
	EGM approval date							
	if applicable) (dd/mm/yyyy)	( / /	)					
				Total B.	(Ordi	nary shares)	N/A	
					(Prefere	ence shares)	N/A	• -
					(	Other class)	N/A	-

Conv	ertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
	and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	<u></u>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	( / / )					
2.	N/A	( / / )					
	11/11						
-							
-							
	Stock code (if listed)	<del></del>					
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
4.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary charec)	N/A	
					ence shares)	N/A	-
					Other class)	N/A	_
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For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
( / / ) shares (Note 1)		
2N/A		
( / / ) shares (Note 1)		
3N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	•
(Other class)	11//11	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.			N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shours issuells				
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , ,			N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	_

		For 1	Main Boar	d and GEM lis	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ / )		
		EGM approval date: (dd/mm/yyyy)	/ / )		
				N/A	
10	Other	Class of shares issuable (Note 1)			
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )		
		EGM approval date: (dd/mm/yyyy)	/ / )	N/A	
			inary share:		
		,	rence share: (Other class	<i>'</i>	
	_				
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(	1)	Nil
			(2		N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E)	):		N/A
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Total of A	to E):		N/A
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):						
Submitted by:	Lo Tai On					
Title:	Secretary					
(Director	(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.