

## Monthly Return of Equity Issuer on Movements in Securities

/ 2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Good Friend International Holdings Inc.
Date Submitted	02 / 05 / 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2398</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	\$0.01	\$10,000,000
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	1,000,000,000	\$0.01	\$10,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A				
Increase/(decrease)					
Balance at close of the month					

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	403,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	403,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lap	No. of new shares of issuer issued during the month pursuant thereto as at close of the mo
including EGM approval date Movement during the month (dd/mm/yyyy) and class of shares	the month pursuant issued pursuant ther thereto as at close of the mo
approval date Movement during the month (dd/mm/yyyy) and class of shares	thereto as at close of the mo
(dd/mm/yyyy) and class of shares	
(dd/mm/yyyy) and class of shares	
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issuella Crented Exercised Concelled Lon	
	sed
1. Share	
Option Scheme	No options have be
adopted by the	granted since
shareholders on 0 0 0 0	0 0 granted since adoption
22/12/2005	adoption
Ordinary shares	
(Note 1)	
2. N/A	
( / / )	
shares	
(Note 1)	
3. N/A	
shares	
(Note 1)	
Total A. (Ordinary sh	ares) N/A
(Preference sha	
(Other c	
Total funds raised during the month from exercise of	·
options (State currency)	

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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Vurue	preceding in	Jitti	nonui	monui		
	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )					
4. N/A	-	,					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )					
			Total B.	(Ordin	nary shares)	N/A	
					ence shares)	N/A	
				()	Other class)	N/A	

For	Main	Board	and	<b>GEM</b>	listed	issuers
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Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)	for Main Doard	and OLIVI liste	d 133del 3
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )			••••••••••••••••••••••••••••••••••••••	NT/ A	
			Total C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A	
				Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable: 1. N/A		
11\//1		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
$T_{atal} D = (0, l'_{a,a}, \dots, l_{a,a,a})$	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Outer class)		

Type of ISac       Class of shares issuable		<u>Type of Issue</u>	<u>ı Issued Share Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ EGM approval date: (dd/mm/yyyy)       N/A				Class of shares issuable				
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         2. Open offer       At price : State         2. Open offer       At price : State         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)       KA         2. Open offer       At price : State         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)       N/A         3. Placing       At price : State         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable         (Mote 1)       Issue and allotment         (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)       N/A	1	D: 14 -	State		( / /	)		
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/$	1.	Rights issue						
2. Open offer       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ (d/mm/yyyy)       N/A         3. Placing       At price : State currency         Issue and allotment date : $(d/mm/yyyy)$ N/A         EGM approval date: $(///)$ (d/mm/yyyy)       N/A         State       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ (d/mm/yyyy)       N/A         EGM approval date: $(///)$ (d/mm/yyyy)       N/A         EGM approval date: $(///)$ (Mote 1)       Issue and allotment date : $(d//mm/yyyy)$ EGM approval date: $(///)$ (Mote 1)       Issue and allotment date : $(d//mm/yyyy)$ EGM approval date: $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ (d/mm/yyyy)       Issue and allotment date : $(///)$					( / /	)	N/A	
2. Open offer       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ (d/mm/yyyy)       N/A         3. Placing       At price : State currency         Issue and allotment date : $(d/mm/yyyy)$ N/A         EGM approval date: $(///)$ (d/mm/yyyy)       N/A         State       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ (d/mm/yyyy)       N/A         EGM approval date: $(///)$ (d/mm/yyyy)       N/A         EGM approval date: $(///)$ (Mote 1)       Issue and allotment date : $(d//mm/yyyy)$ EGM approval date: $(///)$ (Mote 1)       Issue and allotment date : $(d//mm/yyyy)$ EGM approval date: $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ (d/mm/yyyy)       Issue and allotment date : $(///)$								
2. Open orier       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
In the provent date: $N/A$ (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotment (Note 1)         Issue and allotment (dd/mm/yyyy) $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         Issue and allotment (Note 1) $N/A$ Issue and allotment (Note 1) $(//)$ Issue and allotment (Note 1) $(//)$ Issue and allotment (ate : (dd/mm/yyyy) $(//)$ EGM approval date: $(//)$ Issue and allotment (dd/mm/yyyy) $(//)$	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       (///)       N/A         EGM approval date: (///)       N/A         (dd/mm/yyyy)       N/A         Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)					( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $\frac{(Note 1)}{(dd/mm/yyyy)}$ Issue and allotment       ( / / )         4. Bonus issue       Class of shares issuable       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       I / )         Issue and allotment       ( / / )       I / )       I / )         Issue and allotment       ( / / )       I / )       I / )         Issue and allotment       ( / / )       I / )       I / )         Issue and allotment       ( / / )       I / )       I / )         Issue and allotment       ( / / )       I / )       I / )         Issue and allotment							<u>N/A</u>	
3. Placing       At price : currency       Insteam and moduli date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       N/A         (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment (// / )         Issue and allotment (// / )       Issue and allotment (// )         (dd/mm/yyyy)       EGM approval date: (// )         EGM approval date: (// )       Issue and allotment (// )         Image: State of the sta								
Image: Som approval date:       N/A         (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/	3.	Placing	At price : State		( / /	)		
4. Bonus issue       Class of shares issuable					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)							<u>N/A</u>	
4. Bonus issue								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
<u>N/A</u>				EGM approval date:	( / /	)		
							<u>N/A</u>	

	Type of Issue	F	For Mai	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable				
	-	(Note 1)	( )			
5.	Scrip dividend At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / )	( )		
		EGM approval date: (dd/mm/yyyy)	( / /	/ )		
					N/A	
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	/ )		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / )	/ )		
		EGM approval date:	( / /	/ )		
		(dd/mm/yyyy)			N/A	
		Class of shares issuable				
8.	Consideration issue At price : State	( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy)	( / /	/ )		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T / A	
					<u>N/A</u>	

				For Main Boar	<u>d and GEM lis</u>	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	
10.	Other (Please specify)	At price : State	Class of shares issual ( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks	(if	any):
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Submitted by: Lo Tai On
Title:Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.