



SOMERLEY CAPITAL LIMITED

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21 October 2021

The Directors
Good Friend International Holdings Inc.
Room 2003, 20th Floor
Kai Tak Commercial Building
317-319 Des Voeux Road
Central
Hong Kong

Dear Sirs,

Good Friend International Holdings Inc. (the "Company")

**Proposal for the privatisation of the Company
by Good Friend (H.K.) Corporation Limited
by way of a scheme of arrangement
(under Section 86 of the Companies Act)**

We, Somerley Capital Limited, refer to the scheme document issued jointly by Good Friend (H.K.) Corporation Limited and the Company dated 21 October 2021 (the "**Scheme Document**") in relation to the captioned matter. Capitalised terms used herein should have the same meanings as those defined in the Scheme Document.

We hereby consent and confirm that we have not withdrawn our consent to the issue of the Scheme Document with the inclusion of our letter of advice dated 21 October 2021 (the "**Letter of Advice**") and all references to our name (including our qualification) in the form and context in which they are included in the Scheme Document.

We also hereby consent to the Letter of Advice and this letter being made available for public inspection as disclosed in Appendix III to the Scheme Document.

Yours faithfully,

For and on behalf of
Somerley Capital Limited

M. N. Sabine
Chairman