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To:

Good Friend International Holdings Inc.

Room 2003, 20th Floor,
Kai Tak Commercial Building
317-319 Des Voeux Road Central
Hong Kong

and

Good Friend (H.K.) Corporation Limited

Room 1102A, 11/F
Tower 2, Cheung Sha Wan Plaza
833 Cheung Sha Wan Road
Kowloon
Hong Kong

∞ October 2021

Dear Sirs,

Proposal for the privatisation of Good Friend International Holdings Inc. (the “Company”) by Good Friend (H.K.) Corporation Limited (the “Offeror”) by way of a scheme of arrangement (under section 86 of the Companies Act of the Cayman Islands) and proposed withdrawal of listing (the “Proposal”)

We, UOB Kay Hian (Hong Kong) Limited, refer to the scheme document dated 21 October 2021 jointly issued by the Offeror and the Company in relation to the Proposal (the “**Scheme Document**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Scheme Document.

We, acting as the financial adviser to the Offeror, hereby consent to, and confirm we have not withdrawn our consent to, the issue of the Scheme Document with the inclusion of our opinion and reference to our name in the form and context in which they respectively appear in the Scheme Document.

We hereby further consent to and confirm that we have not withdrawn our consent to this letter being made available for inspection as described in the section headed “Documents Available for Inspection” in Appendix III to the Scheme Document.

Yours faithfully,
For and on behalf of
UOB KAY HIAN (HONG KONG) LIMITED



Name: Chen Michael I-Chun
Title: Managing Director



Name: Chow Yiu Keung
Title: Executive Director